Notification of a beneficiary clause

CIEPP
Caisse Inter-Entreprises
de Prévoyance Professionnelle
ZKBV - Zwischenbetriebliche Kasse für Berufliche Vorsorge
CIPP - Cassa Interaziendale di Previdenza Professionale

Affiliate no.: _____   Name of employer: _____

PERSONAL DATA OF THE INSURED PERSON

Last name, first name: _____   Civil status: _____

AVS No.: 756. _____   Date of birth (dd/mm/yyyy): _____   Gender: ☐ M ☐ F

Street, No.: _____   Postcode and town: _____

Telephone: _____   E-mail: _____

BENEFICIARY CLAUSE

For the lump-sum death benefit and supplementary lump-sum death benefit, the insured person may change the order of beneficiaries within the same category of beneficiaries (A, B, C) and/or determine that the split of the death benefit between several beneficiaries in the same category can be made in unequal parts (art. 46 and 47 of the Pension Regulations). The order of the beneficiary categories cannot be modified.

LUMP SUM DEATH BENEFIT (ART. 46 OF THE REGULATIONS)

Possible beneficiaries:

CATEGORY A		CATEGORY B		CATEGORY C
• Orphans within the meaning of the LPP • Dependants • Live in partner	If there is no beneficiary within **category A** →	• Children who do not receive an orphan's pension • Parents • Brothers and sisters	If there is no beneficiary within **category B** →	• Other legal heirs

IDENTITY OF THE DESIGNATED BENEFICIARIES

Relationship to the insured person	Last name	First name	Date of birth	Address	Split (%)

SUPPLEMENTARY LUMP SUM DEATH BENEFIT (ART. 47 OF THE REGULATIONS)

Attention ! To be completed only if the supplementary lump sum death benefit is insured.

Possible beneficiaries:

CATEGORY A		CATEGORY B		CATEGORY C
• Spouse/registered partner (LPart)/assimated partner • Orphans within the meaning of the LPP • Dependants • Live in partner	If there is no beneficiary within **category A** →	• Children who do not receive an orphan's pension • Parents • Brothers and sisters	If there is no beneficiary within **category B** →	• Other legal heirs

IDENTITY OF THE DESIGNATED BENEFICIARIES

Relationship to the insured person	Last name	First name	Date of birth	Address	Split (%)

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This clause must be accompanied by a copy of the insured person's identity document and sent to the CIEPP by post or electronic mail, or deposited at the counter.

It must be communicated to the Fund during the insured person's lifetime.

The insured person is responsible for regularly updating the clause communicated to the CIEPP, particularly in the following cases:

- in case of a change of mind;
- in the event of the death of one or more designated beneficiaries;
- in the event of submission to the CIEPP of a declaration of life community;
- when a designated beneficiary no long meets the conditions of the category in which he/she is included (e.g. orphan).

If you designate several beneficiaries and one or more of them dies before you or no longer meet(s) the conditions required at the time of your death, the lump-sum death benefit as well as the possible supplementary lump-sum death benefit are split between the other designated beneficiaries.

In the event that payment to the designated beneficiaries is not possible, the benefits will be paid in line with the regulatory provisions.

This designation is only valid provided that the Regulations, or where applicable the legislation in force, are not modified.

Place and date: _____

Signature of the insured person: _____

Offices	Bulle	Rue Condémine 56	T 026 919 87 40
	Fribourg	Rue de l'Hôpital 15	T 026 552 66 90
	Neuchâtel	Av. du 1er-Mars 18	T 032 727 37 00
	Porrentruy	Ch. de la Perche 2	T 032 465 15 80

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